

Financial details:			
INCOME (NET per calendar month)	Applicant 1	Applicant 2	Total
Salary	£	£	£
Occupational pension	£	£	£
Private Pension	£	£	£
State Pension	£	£	£
Investment income	£	£	£
State benefits	£	£	£
Rental income	£	£	£
Any other income	£	£	£
Total net income per cal month	£	£	£
OUTGOINGS (per calendar month)	Applicant 1	Applicant 2	Total
Mortgage repayments	£	£	£
Council Tax	£	£	£
Electricity / Gas / other fuel	£	£	£
Water	£	£	£
Telephone	£	£	£
TV rental / licence	£	£	£
Insurance- Buildings & Contents	£	£	£
life, pet, health	£	£	£
Car – petrol, insurance and tax	£	£	£
Travel –fares etc	£	£	£
Loan repayments	£	£	£
Credit cards	£	£	£
Mail order/ HP	£	£	£
Housekeeping / food	£	£	£
Personal care (home help etc)	£	£	£
Child care	£	£	£
Other regular outgoings	£	£	£
Total outgoings per cal. month	£ p.c.m.	£ p.c.m.	£ p.c.m.
Net disposable income (income less outgoings)			£ pcm

SAVINGS	Applicant 1	Applicant 2	Total
Bank Accounts	£	£	£
Building Society Accounts	£	£	£
Other	£	£	£
TOTAL SAVINGS	£	£	£
DEBTS	Applicant 1	Applicant 2	Total
.....	£	£	£
.....	£	£	£
TOTAL DEBTS	£	£	£

Life Insurance	Applicant 1	Applicant 2	
.....	£	£	Terms:
.....	£	£	Terms:

Have you made a Will?	Yes / No	Yes / No
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Terms and conditions

- Any applicant must have a bank account as payment will only be made to an account and standing order will be the only acceptable method of repayment.
- Any property offered by the applicant as security for a loan must have adequate Buildings Insurance cover, at levels sufficient to meet full rebuilding costs.
- The borrowed funds may only be used for works included under the council's schedule of works.

DECLARATION TO BE SIGNED BY PROPOSED APPLICANT(S)

I declare that to the best of my knowledge and belief the information provided by me in this form is complete and accurate.

This Authority is under the duty to protect the public funds; it administers and to this end, may use the information you have provided on this form within this Authority for the prevention and detection of fraud. It may also share this information with other bodies administering public funds solely for these purposes.

SIGNATURE: _____ DATE: _____
 Enquirer

SIGNATURE: _____ DATE: _____
 Partner

Please return your completed financial information form, together with your SG Futureenergy grant application form, a copy of your most recent bank statement and a copy of the quote from your chosen accredited installer to: Severn Wye Energy Agency, Unit 15 Highnam Business Centre, Highnam, Gloucester GL2 8DN

Data Protection: The information that you provide on this application will be passed to and held by Wessex Reinvestment Trust on behalf of South Gloucestershire Council. It will be used to process your application. Wessex Reinvestment Trust and South Gloucestershire Council will not share your information with any external parties without your consent, unless we are legally required to do so, and will comply with the Data Protection Act 1998.